

Tuesday, August 23, 2022



MORNING REPORT

The market remained under major selling pressure for the second consecutive session on August 22 with the Nifty50 closing below the 17,500 mark as the downtrend was seen across sectors. The rising fear of more interest rate hikes by the US Federal Reserve in coming policy meetings to tame inflation weighed on sentiment.

The BSE Sensex plunged 872 points or 1.5 percent to 58,774, while the Nifty50 fell 268 points or 1.5 percent to 17,491 and formed a bearish candlestick pattern on the daily charts, following the formation of a bearish engulfing pattern in the previous session.

STOCKS IN NEWS

IIFL Finance:

The company said the board of directors of its subsidiary IIFL Home Finance approved the allotment of its 53,76,457 equity shares to the subsidiary of Abu Dhabi Investment Authority. After the said transaction, the investor will hold 20% shareholding in IIFL Home Finance. The company received Rs 2,200 crore from investor against the said transaction.

TVS Electronics:

The company executed business transfer agreement with GTID Solutions Development Private Limited for acquiring their business and intellectual property rights. With this agreement, TVS enters into mobile POS software solutions and authentication solutions space, offering hardware along with required applications, digital payment solutions, cloud computing software solutions etc. to segments like retail, banks and government. The cost of acquisition is Rs 2.25 crore.

RBL Bank:

The private sector lender will be in focus as the board of directors has approved issue of debt securities on private placement basis, upto an amount of Rs 3,000 crore. This is subject to the approval of the members of the bank at the ensuing Annual General Meeting.

NTPC:

The power generation company has declared first part capacity of 10 MW out of 20 MW Gandhar Solar PV project at Gandhar, Gujarat, on commercial operation. With this, standalone installed and commercial capacity of NTPC will become 55099 MW, while group installed and commercial capacity of NTPC will become 69464 MW.



ICICIBANK	-2.20%
HDFCBANK	-1.46%
INFOSYS	-1.31%
Wipro	-2.63%
TATAMOTORS	-3.52%
DRREDDY	-0.59%

STOCKS TO WATCH TODAY

- RBA
- Elgiequip
- Astramicro
- Bemi
- Schaeffeler

FOREIGN BROKRAGES REPORT



Brokerage name	RATING	WEIGHTAGE	INDUSTRY	Stocks NSE code	Target	CMP	Target %
CLSA	upgrade	OUTPERFORM	Life Insurance	ICICIPRULI	620	570	9%
NOMURA	upgrade	NEUTRAL	Heavy Electrical Equipm	ABB	2268	2782	-18%
JEFFERIES	upgrade	BUY	Cellular & Fixed line	BHARTIARTL	875	704	24%
JEFFERIES	upgrade	BUY	Hotels & Resorts	INDHOTEL	325	271	20%
JEFFERIES	upgrade	BUY	/CNG/PNG/LNG Supp	IGL	450	359	25%

STOCKS UNDER F&O BAN ON NSE

Tata Chemicals

EARNINGS REVIEWS



SBIN QOQ (Q1FY22)CONSOLIDATED

1. Sales up by 3% at 76781 cr V/S 74608 on QoQ basis.
2. Quarter Sales is increasing from last 6 qtr
3. PAT margin at 10% V/S 13% on QoQ basis
4. Operating Profit down by -3.00% at 52196 cr V/S 53802 cr on QoQ basis.

3. Profit up by 0.10% at 101 cr V/S 101 cr on QoQ basis.
4. PAT margin at 20% V/S 21% on QoQ basis



TITAN QOQ (Q1FY22)CONSOLIDATED

1. PAT margin at 9% V/S 7% on QoQ basis
2. Sales up by 24% at 8975 cr V/S 7267 on QoQ basis.
3. Operating Profit up by 52% at 1240 cr V/S 816 cr on QoQ basis.
4. Profit up by 49.90% at 790 cr V/S 527 cr on QoQ basis.



Vinatiorg QOQ (Q1FY22)CONSOLIDATED

1. Sales up by 4% at 506 cr V/S 486 on QoQ basis.
2. Sales is increasing from last 3 qtr

STOCKS WITH A HIGH DELIVERY PERCENTAGE



A HIGH DELIVERY PERCENTAGE SUGGESTS THAT INVESTORS ARE SHOWING INTEREST IN THESE STOCKS.

Symbol	Future Price	Future Price %	Oi Future	Oi Future %	Delivery	Delivery %
ICICIBANK	854.1	-2.09%	8,66,53,875	0.86%	1,05,47,616	75.22%
HCLTECH	958.45	-1.35%	2,22,06,100	-0.10%	27,52,951	72.39%
TCS	3,351.95	-1.08%	1,15,86,300	-2.60%	11,80,600	72.30%
BAJAJ-AUTO	4,031.05	-0.91%	18,36,750	-3.02%	3,10,356	70.04%
HDFC	2,427.85	-1.71%	1,96,01,100	-0.49%	12,12,233	69.97%
BHARTIARTL	724.55	-0.65%	4,93,54,400	7.11%	55,11,957	65.59%
INFY	1,574.70	-1.31%	3,72,91,800	-0.09%	27,84,998	64.50%
ATUL	8,966.55	-2.44%	1,18,350	1.41%	26,430	64.46%
HDFCAMC	2,104.15	-2.54%	23,63,100	-6.13%	3,43,587	64.24%
ICICIGI	1,260.10	-2.35%	35,78,075	8.07%	9,73,117	64.17%

STOCKS SAW LONG BUILD-UP

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
SUNTV	495	2.96%	1,10,35,500	7.04%
PIIND	3,377.45	1.62%	17,54,250	6.09%
RAIN	192.25	0.23%	1,11,44,000	3.75%
ITC	314.1	0.64%	7,72,51,200	3.15%
TATACOMM	1,132.05	0.65%	31,32,500	2.94%
COALINDIA	218.9	0.55%	3,51,33,000	2.58%
LALPATHLAB	2,410.25	1.23%	12,81,500	1.59%
BEL	289.15	1.07%	2,45,36,600	0.06%

STOCKS SAW LONG UNWINDING

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
TATACHEM	1,086.20	-3.63%	69,52,000	-18.37%
RAMCOCEM	730.55	-3.83%	52,60,650	-13.84%
MRF	84,784.40	-2.13%	74,060	-12.77%
BANKNIFTY	38,332.85	-1.72%	29,09,225	-12.41%
CANFINHOME	589	-3.42%	24,08,250	-11.53%
ABFRL	278.55	-2.07%	1,21,75,800	-9.40%
PEL	1,894.75	-2.33%	33,69,300	-9.37%
MFSL	801.4	-1.54%	17,55,000	-8.57%
INDIACEM	200.9	-1.33%	1,13,41,900	-8.54%
FSL	104.9	-4.77%	1,67,23,200	-8.19%

STOCKS SAW SHORT BUILDUP

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
TATACHEM	1,086.20	-3.63%	69,52,000	-18.37%
RAMCOCEM	730.55	-3.83%	52,60,650	-13.84%
MRF	84,784.40	-2.13%	74,060	-12.77%
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MFSL	801.4	-1.54%	17,55,000	-8.57%
INDIACEM	200.9	-1.33%	1,13,41,900	-8.54%
FSL	104.9	-4.77%	1,67,23,200	-8.19%

STOCKS SAW SHORT COVERING

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
INDIACEM	204.55	5.77%	1,33,77,700	-17.31%
JUBLFOOD	620.4	2.00%	1,18,66,250	-8.93%
TATACONSUM	809.8	1.96%	90,78,300	-5.43%
CUB	179.6	0.62%	56,95,000	-5.40%
IPCALAB	923	0.44%	17,67,350	-5.03%
DELTACORP	202.1	1.74%	1,71,05,100	-4.82%
SBIN	533.9	0.70%	5,43,97,500	-4.18%
CANFINHOME	624.7	0.39%	27,26,100	-3.82%
BANKNIFTY	39,713.45	0.51%	33,34,175	-3.70%
TATACHEM	1,122.95	1.03%	80,08,000	-3.67%

RESULT CALENDAR

August 23, 2022

NDIRA Gateway to Prosperity

BSE Code	Company	Industry	Mcap	Score

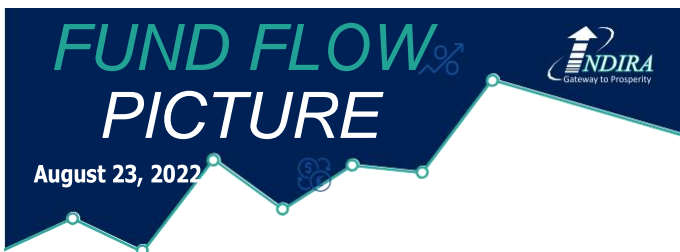
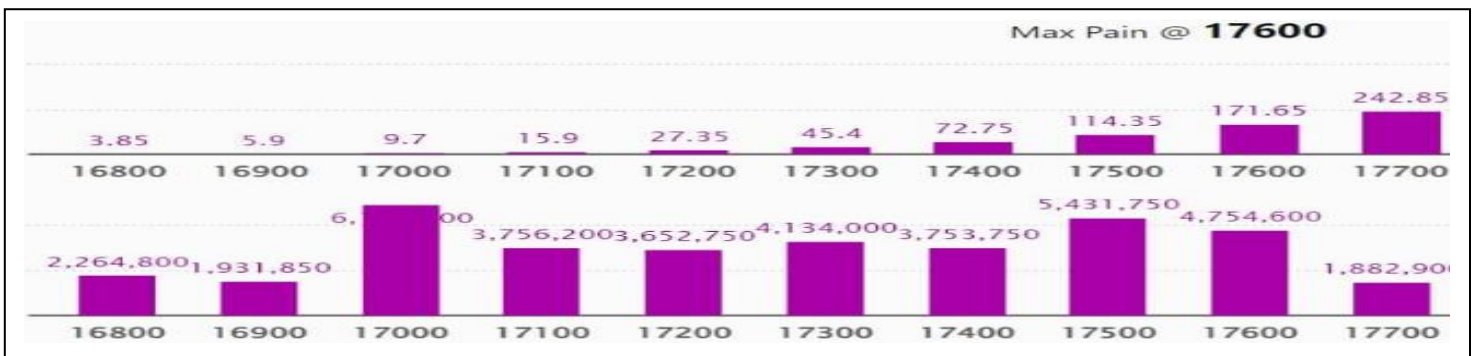


OPTION DATA

CHANGE IN CALL OPEN INTEREST



CHANGE IN PUT OPEN INTEREST



CASH MARKET

RS CRORE

FII CASH -453.77

DII CASH -85

FII's IN DERIVATIVES

RS CRORE

INDEX FUTURES 542

INDEX OPTIONS 2992

STOCK FUTURES -214

STOCK OPTIONS -2

TODAY'S CORPORATE ACTIONS

- Ex-Date Final Dividend : JK Paper, Jubilant Ingrevia Ltd, Sun Tv Network Ltd
- Ex-Date Stock Split/Bonus Issue:
- Record Date Right: Aegis Logistics Ltd, Hindustan Petroleum Corporation Ltd, KPI Green Energy Ltd, Narayana Hrudayalaya Ltd

INDICES TREND

Indices	22-08-2022	19-08-2022	18-08-2022	17-08-2022	16-08-2022
Dow Jones Industrial Average	weak	strong	strong	strong	strong
NASDAQ	weak	moderate	strong	strong	strong
DAX	weak	moderate	strong	weak	strong
CAC	weak	strong	strong	moderate	strong
FTSE 100	strong	strong	strong	strong	strong
Nikkei 225	strong	strong	strong	very strong	strong
Shanghai Composite	strong	strong	strong	strong	strong
Hang Seng	weak	weak	weak	weak	weak

Indian Indices	22-08-2022	19-08-2022	18-08-2022	17-08-2022	16-08-2022
Nifty 50	moderate	strong	strong	strong	strong
Nifty Bank	moderate	strong	very strong	very strong	very strong
Nifty Midcap 50	moderate	strong	strong	strong	strong
Nifty Midcap 100	moderate	strong	strong	strong	strong
Nifty Metal	strong	strong	strong	strong	strong
Nifty MNC	moderate	strong	strong	very strong	very strong
Nifty Media	moderate	moderate	moderate	moderate	weak
Nifty Pharma	moderate	moderate	strong	strong	strong
Nifty PSU Bank	moderate	strong	strong	strong	strong
Nifty IT	moderate	strong	strong	strong	strong
Nifty Infra	strong	strong	strong	strong	strong
Nifty Energy	strong	strong	strong	strong	strong
Nifty FMCG	strong	strong	very strong	strong	strong
Nifty Financial Services	strong	strong	strong	strong	strong
Nifty Realty	moderate	strong	strong	strong	strong
Nifty Auto	moderate	strong	strong	very strong	very strong
Nifty Commodity	strong	strong	strong	strong	strong
Nifty PSE	moderate	strong	strong	strong	strong
Nifty Service Sector	strong	strong	strong	strong	strong

INDICES TREND

NCDEX	22-08-2022	19-08-2022	18-08-2022	17-08-2022	16-08-2022
TMC	weak	moderate	moderate	weak	weak
CHANA	moderate	moderate	moderate	moderate	moderate
CASTOR	strong	strong	strong	strong	strong
GUARSEED	very weak	very weak	very weak	weak	weak
SYBEANIDR	weak	weak	weak	weak	weak
DHANIYA	weak	strong	strong	strong	strong
RMSEED	strong	strong	strong	strong	strong
COCUDAKL	strong	moderate	strong	strong	strong
JEERA	strong	strong	very strong	very strong	strong
SYOREF	weak	weak	weak	weak	weak

MCX	22-08-2022	19-08-2022	18-08-2022	17-08-2022	16-08-2022
GOLD	weak	moderate	moderate	weak	weak
SILVER	weak	weak	weak	weak	weak
CRUDE	weak	weak	moderate	weak	weak
NATURALGAS	very strong	strong	strong	very strong	strong
LEAD	strong	strong	moderate	moderate	strong
CPO	strong	strong	strong	strong	strong
ZINC	strong	strong	moderate	strong	strong
COPPER	strong	strong	strong	moderate	moderate
MENTHAOIL	weak	weak	weak	weak	weak
COTTON	strong	strong	strong	very strong	very strong
ALUMINIUM	weak	weak	weak	weak	weak
NICKEL	weak	weak	weak	weak	weak

Currency	22-08-2022	19-08-2022	18-08-2022	17-08-2022	16-08-2022
USDINR	strong	strong	strong	strong	strong
EURINR	weak	weak	weak	weak	strong
GBPINR	weak	weak	moderate	moderate	moderate
JPYINR	weak	weak	weak	weak	moderate

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